

FINANCIAL PLANNING TEACHING SEMINAR

Start your journey as an adjunct faculty member or enhance your teaching ability in financial planning through intensive instruction by renowned financial planning faculty.

OVERVIEW

Offered on Columbia University's Morningside campus in New York City, this experience based Financial Planning Teaching Seminar is offered jointly between Columbia University School of Professional Studies and the CFP Board Center for Financial Planning. The seminar will focus on both financial planning content as well as basic instructional design, using learning objectives, student assessment, and avenues of bringing experiential learning into the classroom or online learning platform.

Faculty within finance and accounting, CFP® professionals hoping to begin a full or part-time career teaching in a CFP Board Registered Program, current faculty within all CFP Board Registered Programs, and doctoral students aspiring to begin a career preparing the next generation of CFP® professionals are invited to participate.

This teaching seminar presents current and prospective faculty with a wonderful opportunity to sharpen their teaching abilities, and it provides access to a library of teaching resources that will enhance instruction within a variety of program types and delivery formats.

2019 DATES

SPRING: May 5–7, 2019

SUMMER: August 18–20, 2019

SCHEDULE OVERVIEW

Online Pre-Work (approximately 1 month prior to onsite seminar)	Fundamentals of Financial Planning Program Development and Leadership
Onsite Seminar (Sunday thru Tuesday)	Insurance Retirement Planning Estate Planning Taxation Investments
Online Follow-Up	Teaching Resources

Schedule overview is subject to change. Onsite sessions will run 9:00 a.m. to 5:00 p.m. and include daily lunch and breaks

TUITION

Total Program Fee: \$2,900

For additional information, please contact Will Cortes at spsexeced@columbia.edu